

2016-2017 PARENT TAX FILING WORKSHEET

(F17TXP)

LAST NAME:	FIRST:	MI:	STUDENT ID #:
LOCAL ADDRESS:			
PHONE:		E-MAIL:	
<input type="checkbox"/> ARIZONA ASSURANCE <input type="checkbox"/> GATES <input type="checkbox"/> NATIVE AMERICAN <input type="checkbox"/> NURSING <input type="checkbox"/> GRAD ELLER <input type="checkbox"/> UA Online Campus			

Clarification regarding your parent(s)' tax filing status is required. Completion of ALL sections is required. The information reported on this form should be for your parent(s).

Section 1 - Required Parents' 2015 Marital and Tax Filing Status

Select the option that is correct for your parent(s)' marital status as of the date you filled out your FAFSA.

- | | |
|---|--|
| <input type="checkbox"/> Married or Remarried | <input type="checkbox"/> Never Married |
| <input type="checkbox"/> Divorced or Separated | <input type="checkbox"/> Widowed |
| <input type="checkbox"/> Unmarried and both parents living together | |

Select the option that is correct for your parent(s)' 2015 tax filing status*.

- | | |
|---|--|
| <input type="checkbox"/> Single | <input type="checkbox"/> Head of Household |
| <input type="checkbox"/> Married - filed joint return | <input type="checkbox"/> Married - filed separate return |
| <input type="checkbox"/> Qualifying widow(er) | |

Section 2 - Required Parents' 2015 Additional Financial Information

Enter the amounts for your parent(s) on the right column. Enter "0" when necessary.

Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A— line 33.	\$
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household, as reported in question 73	\$
Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Your parents' taxable student grant and scholarship aid reported to the IRS in your parents' adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. Do not enter untaxed combat pay.	\$
Earnings from work under a cooperative education program offered by a college.	\$



Administration Building • Room 208
 P.O. Box 210066, Tucson, AZ 85721-0066
 TEL: 520.621.1858 • FAX: 520.621.9473
financialaid.arizona.edu

* The IRS guide to filing status can be found at the following website, page 20: <http://www.irs.gov/pub/irs-pdf/p17.pdf>

Section 3 - Required	Parents' 2015 Untaxed Income
-----------------------------	-------------------------------------

Enter the amounts for your parent(s) on the right column. Enter "0" when necessary.

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
Child support received for any of your parents' children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Other untaxed income not reported in items 94a through 94h, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$

Section 4 - Required	Parent(s)' 2015 IRS Tax Return Transcript
-----------------------------	--

In addition to this form, your parent(s) must also use the IRS Data Retrieval Tool (DRT) within your FAFSA application. If they are ineligible to import their tax data using the DRT, a copy of your parent(s)' 2015 IRS Tax Return Transcripts must be attached to this form. Select one of two options below:

We used the IRS DRT and transferred the IRS unchanged data We are attaching the 2015 IRS Tax Return Transcripts

CERTIFICATION: By signing this worksheet, I certify that all the information reported is complete and correct.

Student signature (required)	Date	Parent signature (required)	Date



Administration Building • Room 208
P.O. Box 210066, Tucson, AZ 85721-0066
TEL: 520.621.1858 • FAX: 520.621.9473
financialaid.arizona.edu

* The IRS guide to filing status can be found at the following website, page 20: <http://www.irs.gov/pub/irs-pdf/p17.pdf>