Parent PLUS Loan Special Circumstances

2026-2027

First Name:_____ MI:_____Last Name:_____Student ID: _____

Local Address: _____

University Email:_____Mobile #: _____

Section 1 – Purpose of this Form

The Parent PLUS Loan Special Circumstances form is for students whose parents are ***unable to apply*** for the Federal Direct Parent PLUS Loan. Ineligible parents may meet one of the following circumstances:

- parent(s) are not U.S. citizens or Permanent Residents
- parent (s) have loan bankruptcy and court judgment prevents further debt
- parent(s) the only form of support is supplemental income, such as SSI, disability, etc.

Please note: A parent's refusal to take out a Parent PLUS Loan is NOT considered a special circumstance.

Section 2 – Explanation of Circumstances

Please explain in detail why your parent is not eligible or unable to apply for the Federal Direct Parent PLUS Loan. (Explanation is required). ***Applicable Supporting Documentation must be attached to this form.*** *Failure to submit supporting documentation will result in a delay of the processing of this form as it is required to approve.*

Supporting Documentation Attached: ☐ **Yes**

Section 3 - Student Certification

Important: Incomplete or missing documentation will delay the appeal process. Any changes to a student's financial aid offer will be contingent on the types of funds available, eligibility policies, and regulations. After initial review, additional documentation may be required. Appeal review may result in required application corrections. Students waiting for an appeal decision should be fully prepared to assume responsibility for all course enrollment and account balance payments, regardless of the appeal decision.

By signing this worksheet, I certify that all the information reported is complete and correct.

Student Name: _____

Student Signature:_____Date: _____

ARIZONA | SCHOLARSHIPS & FINANCIAL AID

Administration Building Room 208
P.O. Box 21066, Tucson AZ 85721-0066
TEL: 520.621.1858 FAX: 520.621.9473
financialaid.arizona.edu