

REQUESTING A FINANCIAL AID ITEM TYPE

Step	Action
1.	To begin, log into UAccess Student as Administrative Staff (https://uaccess.arizona.edu/)
2.	Use the Navigator in the top right corner to navigate to Student Financials > Tuition and Fees >
	UA University Fees > UA Item Type Request Form
3.	Choose Add a New Value Find an Existing Value Add a New Value
	▼ Search Criteria
4.	Select Financial Aid as the Form Type
	Select No for Change to existing Item Type Form Type: Change to existing Item Type: No Financial Aid Thanks Type: No The state of the state o
	Click Add
	Add
5.	Fill in all required fields
	Enter the estimate of funds to award per year for the Item Type Budget Financial Aid Item Type Request (Used to award students)
	Enter the KFS Account (must be active in UAccess Yes No This is a change to an existing item type Approval Status: Needs Approval Them Type Budget
	Student) "Fiscal Officer's Name
	Add a note to the Purpose of Item Type field if you are intending for the item type to pay Online,
	Distance, or Community Campus tuition Purpose of Item Type
	Note: It can take up to one week from the effective date in UAccess Financials for the account to be available
6.	Under Award Details , select the appropriate award type
	Tuition Scholarship and Scholarship item types require
	a signed copy of the endowment agreement with Stipend/Registration Stipend
	scholarship specifications. Stipend/Registration Stipend Tuition Scholarship
	item types are set up in pairs per a single request. If an Scholarship
	insurance item type is also needed, request it in the Purpose of Item Type field.
7.	To add a comment, enter it in the New Comment field
	The comment will be added once you Save or Submit the Item Type Request
8.	Click Submit to request the approval, or Save to submit the request later
	Submit
9.	E-mail notifications will be sent to the requestor as Financial Aid, FSO, and Budget Office approve
	the request and the item type is finalized
	To review the status of your request, navigate to Navigator > Student Financials > Tuition and
	Fees > UA University Fees> UA Item Type Request Management.

Questions? Email osfa-deptaskaid@email.arizona.edu
External Awards Training Guide: Link Training Guide

Enroll in the FA External Awards course: Link Enroll Using UAccess Learning